



# INTERNATIONAL EGG AND POULTRY REVIEW

ISSN 1522-5100



U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## Japan

Outbreaks of avian influenza in 2004 have lead to a decrease of broiler imports from China, Thailand and the United States and to an increase of imports from Brazil. Japan has suspended poultry and egg imports from numerous countries around the world due to concerns about avian influenza.

After suspending all poultry and egg imports from Thailand and China, MAFF later sent inspectors to Thailand and China to inspect facilities for heat-processed poultry meat. As a result, 22 facilities in Thailand and 35 facilities in China were approved to resume exports of cooked poultry to Japan.

Source: Japanese Ministry of Agriculture, Forestry, and Fisheries

### Japan: Imports of Egg Products from Thailand and the U.S. in MT

	Imports of Liquid/Frozen Whole Eggs from Thailand HS 04089900		Imports of Liquid/Frozen Egg Yolk from the US HS 0408190000	
	Jan-Jun	Jan-Dec	Jan-Jun	Jan-Dec
2001	954.1	1,793.1	5,003.2	7,881.1
2002	1,035.2	2,160.1	3,168.3	5,859.6
2003	1,061.5	2,347.8	2,648.6	4,792.1
2004	650.7		1,839.1	

Source: Japanese Ministry of Agriculture, Forestry, and Fisheries

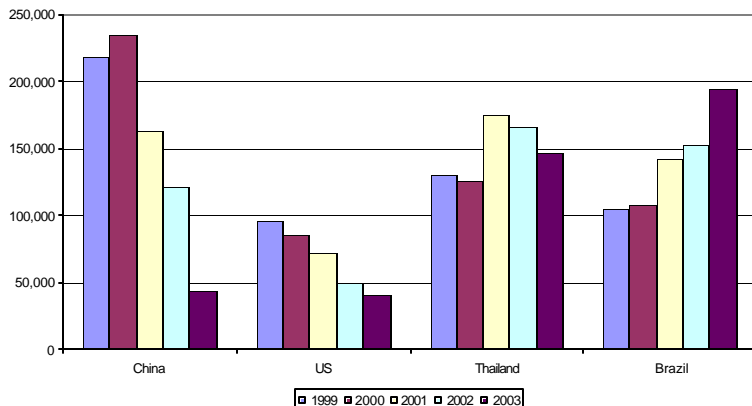
### Brazil: Chicken Exports to Japan

	June 2004		June 2003	
	Value	Volume	Value	Volume
Whole	52,682	31,914	16,433	16,005
Processed	665	288	52	25

Value in thousand US\$, Volume in metric tons

Source: Brazilian Ministry of Agriculture

### Japan: Broiler Imports in metric tons



\* Japan's fiscal year is from April through March. FY 2003 ended March 2004 Source: ALIC

## Highly Pathogenic Avian Influenza in Peninsular Malaysia

Highly Pathogenic Avian Influenza (H5N1) was detected on August 17 in a flock of village chickens consisting of 60 birds of mixed ages reared free-range. Another 103 village chicken, 62 birds of mixed species, and 8 ducks within a 1 km radius of the flock all tested to be clinically healthy. The village is near Malaysia's northern border with Thailand and not located near any commercial poultry.

Singapore, south of Malaysia, immediately suspended imports of all Malaysian poultry and poultry products. Japan also suspended imports from Malaysia. Malaysia exports about 120,000 to 130,000 chickens, 20,000 ducks and two million eggs to Singapore every day.

Indonesia indicated it will suspend imports of poultry and eggs from Malaysia. Taiwan, Sri Lanka and the Philippines also banned poultry imports from Malaysia.

The EU banned imports of pet birds and feathers. The ban extends an EU ban placed into effect on poultry and bird products from other Asian countries earlier this year.

Source: OIE, news wires

## Avian Influenza Situation

Country	Date Reported	Type	Animals Infected
Korea	17/12/03	H5N1	layer, duck, magpie
Viet Nam	8/01/04	H5N1	chicken, duck, quail
Japan	12/01/04	H5N1	chicken, crow
Taiwan	20/01/04	H5N2*	chicken, duck, pheasant
Thailand	23/01/04	H5N1	chicken, duck, goose, turkey, quail, stork
Cambodia	24/01/04	H5N1	chicken, duck, goose, turkey, guinea fowl, wild bird
Hong Kong	26/01/04	H5N1	Peregrine falcon
Lao, PDR	27/01/04	H5N1	chicken, duck, quail
Pakistan	28/01/04	H7N3* H9N2*	layer layer
Indonesia	06/02/04	H5N1	chicken, duck, quail
China	06/02/04	H5N1	chicken, duck, goose, quail, pigeon, pheasant, black swan
United States	23/02/04	H5N2	chicken
Canada	09/03/04	H7N3	chicken
South Africa	13/08/04	H5N2	ostrich
Malaysia	17/08/04	H5N1	chicken

\* Low Pathogen Avian Influenza

Source: OIE, Avian Influenza technical Task Force, FAO

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending August 14, 2004		Year-To-Date		
TYPE	2004	2003 1/	2004 2/	2003
Liquid	509	402	9,054	10,210
Frozen	0	0	11	96
Dried	0	0	434	334
Total	509	402	9,499	10,640

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending August 14, 2004		Year-To-Date		
TYPE	2004	2003 1/	2004 2/	2003
Liquid	256	120	4,670	3,526
Frozen	0	129	1,084	1,894
Dried	40	42	1,764	863
Total	296	291	7,518	6,283

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending August 14, 2004		Year-To-Date		
TYPE	2004	2003 1/	2004 2/	2003
Jumbo	0	0	289	273
Extra Large	3,720	870	63,240	15,067
Large	5,952	2,030	141,576	65,266
Medium	3,066	750	65,842	37,467
Ungraded	4,092	5,460	183,108	70,486
Misc	0	1,630	15,504	5,062
Total	16,830	10,740	469,559	193,621

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week (s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 14-Aug-04

(PRELIMINARY)

**U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
Head	1,445	1,498	2,943
Last Week	1,324	1,407	2,731
Same week yr ago	1,225	1,483	2,708
To-date/2004	43,274	42,254	85,528
To-date/2003	49,509	44,433	93,942

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
Head	221	0	221
Last Week	192	0	192
Same week yr ago	127	0	127
To-date/2004	7,685	91	7,776
To-date/2003	8,127	111	8,238

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
Head	1,666	1,498	3,164
Last Week	1,516	1,407	2,923
Same week yr ago	1,352	1,483	2,835
To-date/2004	50,959	42,345	93,304
To-date/2003	57,636	44,544	102,180

Source: USDA/AMS Poultry Programs, Market News Branch

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		August 20, 2004		
		PRICES		VOLUME
		(Cents per Pound)		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

		August 20, 2004		
		PRICES		VOLUME
		(Cents per Pound)		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	18.00-19.00	61,200	-
WTD AVERAGE		18.33		
15-20%				
RANGE	13.75-22.00	11.50-18.00	2,574,000	1,208,800
WTD AVERAGE	15.76	13.43		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		August 20, 2004		
		PRICES		VOLUME
		(Cents per Pound)		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

		August 20, 2004		
		PRICES		VOLUME
		(Cents per Pound)		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50-18.50	19.00-22.00	1,181,000	780,000
WTD AVERAGE	17.30	21.69		
15-20%				
RANGE	16.50-23.00	14.00-21.00	2,352,000	1,352,000
WTD AVERAGE	18.97	17.62		
20% OR MORE				
RANGE	-	17.50	160,000	-
WTD AVERAGE		17.50		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 AUGUST 2004.**

The market tone on tom drums was fully steady instances firm, balance of tom bulk parts mostly steady. Tom bulk parts demand was fair. Offerings of tom drums were light to adequate, balance of tom bulk parts mostly adequate. Trade sentiment on hen parts was mostly steady. Demand on hen bulk parts was light to fair. Offerings of hen parts generally short of buyers' needs. The tone on thigh meat was mostly steady. Inquiry was moderate. Offerings are mixed. Sales for export thigh trim 27 to 45 cents and turkey fries 252 cents. Domestic hen necks 11 cents transferred in storage and fresh scapula 107 cents.

**FRIDAY, AUGUST 20, 2004****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	25.00-28.00		27.50	320	25.45	3,126
WINGS FULL-CUT - TOMS		F	34.00	40		
WINGS, V-TYPE, TOM						
TAILS		R	31.00	120	31.00	120
MECHANICALLY SEPARATED 2/	18.00		18.00	80	19.34	536
THIGH MEAT - FROZEN	82.00		82.00	200	83.16	292

**THURSDAY, AUGUST 19, 2004****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	24.00-27.00		25.89	808
WINGS FULL-CUT - TOMS		F	34.00	40
WINGS, V-TYPE, TOM				
TAILS	31.00		31.00	120
MECHANICALLY SEPARATED 2/	17.00-19.00		17.87	92
THIGH MEAT - FROZEN	84.00-87.00		85.70	92

**WEDNESDAY, AUGUST 18, 2004****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	25.00-26.00		25.69	976
WINGS FULL-CUT - TOMS		F	34.00	40
WINGS, V-TYPE, TOM				
TAILS		F	33.50	80
MECHANICALLY SEPARATED 2/	20.00		20.00	364
THIGH MEAT - FROZEN		F	84.21	172

**TUESDAY, AUGUST 17, 2004****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	21.50-26.00		24.34	902
WINGS FULL-CUT - TOMS		F	34.00	40
WINGS, V-TYPE, TOM				
TAILS		F	33.50	80
MECHANICALLY SEPARATED 2/		F	17.75	252
THIGH MEAT - FROZEN		F	84.21	172

**MONDAY, AUGUST 16, 2004****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.50		23.50	120
WINGS FULL-CUT - TOMS		F	34.00	40
WINGS, V-TYPE, TOM				
TAILS		F	33.50	80
MECHANICALLY SEPARATED 2/		F	17.75	252
THIGH MEAT - FROZEN		F	84.21	172

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.